IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

In re:)	Case No. 02-02474
)	
KMART CORPORATION, et al.,)	(Jointly Administered)
)	Chapter 11
)	-
Debtors.)	Hon. Susan Pierson Sonderby

DRAFT PROPOSED AGENDA FOR OMNIBUS HEARING SCHEDULED FOR SEPTEMBER 23, 2003

<u>Introduction</u>

Set forth below is a proposed agenda for the Omnibus Hearing scheduled for September 23, 2003 beginning at 10:00 a.m. (this "Proposed Agenda").

In order to avoid any unnecessary confusion, please review this Proposed Agenda carefully and note all the matters in which you are interested. Certain matters have been set for specific hearing times at the Omnibus Hearing.

The information contained in this Proposed Agenda reflects documents received in our offices as of the date hereof. Counsel for Kmart Corporation ("Kmart") has served a copy of this Proposed Agenda on the Master Service List.

Please note that this Proposed Agenda refers to certain pleadings docketed under the former PACER numbering system, up through Docket No. 13016. All pleadings at Docket No. 13063 or higher have been docketed under the new ECF numbering system.

The Court has ordered that the Hearing shall be held in Courtroom 1725.

The matters set for hearing are divided into the following categories for the purposes of this Proposed Agenda:

- I. Miscellaneous Matters 10:00 a.m.
- II. Improperly Noticed Matters 10:00 a.m.
- III. Continued, Uncontested, Settled or Resolved Matters 10:00 a.m.
- IV. Personal Injury Matters 10:00 a.m.
- V. Real Estate Matters For Status 10:00 a.m.
- VI. Claim Objection Matters 10:30 a.m.
- VII. General Matters 10:30 a.m.
- VIII. Tax Matters 10:30 a.m.
- IX. Adversary Proceeding Status Hearings and Motions 11:00 a.m.

- X. Contested Matters 11:30 a.m.
- XI. Non-Omnibus Matters 2:00 p.m.

I. Miscellaneous Matters

1. Motion of Boyer, Tanzler & Sussman, P.A. to Withdraw for Permission to Withdraw as Counsel for Terri Lynn Margadonna (Docket No. 17341)

II. Improperly Noticed Matters

- 2. Motions with No Notice
 - Motion of Jose Lorie Velasco Requesting Leave to Continue with Civil Action (Docket No. 16582)
 - Jennifer Sipes Motion for Relief from Automatic Stay (Docket No. 17029)
 - Debra Patrick Motion for Relief from Automatic Stay (Docket No. 17034)
 - Ernest Holland's Motion to Reject Settlement (Docket No. 17041)
 - Kirk and Raquel Zeller's Motion to Lift Stay (Docket No. 17143)
 - Motion by Christine Parham to Permit Late Filed Administrative Expense Claim Request (Docket No. 17302)
 - Motion and Order to Lift Automatic Stay by Kenneth McLemore (Undocketed)
 - Karen Fung's Motion to Lift Stay (Docket No. 17351)
 - Phyllis Frazier's Motion to Allow Late Filing of Administrative Claim (Docket No. 17375)
 - Christine Smith's motion to Receive Proof of Claim *Nunc Pro Tunc* and/or to Extend Filing Deadline and/or Appropriate Relief (Docket No. 17513)
 - Kathleen Walker Motion and Order to Lift Stay (Docket No. 17575)
 - Carmen Ramirez Motion and Order to Lift Automatic Stay (Docket No. 17704)
 - Rebecca McQueen Motion to File Out of Time Administrative Expense Claim for Personal Injury (Docket No. 17681)

Status: Kmart will submit an order striking the above matters.

- 3. Motions Improperly Noticed for Off-Omnibus Hearing Dates
- 4. Motions With Inadequate Notice

4a. Christine H. Parham's Motion to Permit Late Filed Administrative Expense Claim Request

<u>Status</u>: This motion was improperly noticed for September 23, 2003. Kmart has notified the movant that this motion will be heard at the October 28, 2003 Omnibus hearing.

4b. Response to Twelfth Omnibus Objection to Administrative Claim, Number 55564, And Motion to Allow Late-Filed Administrative Claim of Personal Injury Plaintiff Dolores Gray

Status: This motion was improperly noticed for September 23, 2003. Kmart has notified the movant that this motion will be heard at the October 28, 2003 Omnibus hearing.

III. Continued, Uncontested, Settled or Resolved Matters

5. Omnibus Motion of Red Mountain Retail Group LLC, Clovis LLC, Cabrillo Park, LLC and Cabrillo Park II LLC to File Their Responses to the Omnibus Objection to Lease Cure Claims (Docket No. 17034)

Status: This matter will not be contested.

6. Selma Miller's Motion to Vacate Disallowance of Claim (Docket No. 12445)

<u>Status</u>: The matter has been resolved. An agreed order will be presented.

7. Motion for an Order Modifying July 18, 2003 Order Approving Settlement Agreement with Georgia Department of Transportation (Docket No. 17434)

Status: This matter will not be contested.

8. Horizon Lines Motion for Critical Vendor Status (Docket No. 10279)

Filings: Kmart's Motion to Dismiss (Docket No. 13929); Horizon

Lines' Response to Kmart's Motion to Dismiss (Docket No. 17179)

17178)

Status: This matter will be continued to October 28, 2003.

Kmart's reply is due on September 30, 2003. A scheduling

order will be presented.

3

9. Motion for Entry of an Order compelling Debtors to [I] immediately cure post-petition defaults under special retention agreements, and [II] assume or reject special retention agreements by John Owen and David Montoya (Docket No. 2965)

<u>Status</u>: This motion was scheduled for consideration at the

September 23, 2003 omnibus hearing, but by agreement of the parties will be continued to the October 28, 2003

omnibus hearing.

9a. Kmart's Objection to Claim No. 31971 of North Carolina Department of Revenue Under 11 U.S.C. §§ 102(1), 105(a), 502(a), 505(a), and 507(a)(8)(A), and Fed. R. Bankr. P. 3007 (Docket No. 10465)

Filings: Response of North Carolina Department of Revenue

(Docket No. 12403)

Status: This matter was previously settled, and inadvertently

scheduled for a status hearing.

IV. Personal Injury Matters

10. Parties with Motions For Relief From Plan Injunction:

- Barbara Woods (Docket No. 16260)
- Roberta Richard (Docket No. 16381)
- Patricia Zander (Docket No. 16385)
- Jane Summerson (Docket No. 17030)
- Alicia Johnson (Docket No. 13927)
- Millie Jean DeGregorio (Docket No. 17516)
- Cynthia Easley (Docket No. 15158)
- Allissa Ciccia (Docket No. 17518)
- Shirley Kramer (Docket No. 16901)
- Millie Jean DeGregorio (Docket No. 17516)
- Jacqueline Jacobs (Docket No. 15983)
- Ludin Rodriguez-Perez (Docket No. 14362)
- Mary Nell McMaster (Docket No. 15422)

<u>Status</u>: Kmart will present agreed orders for each of the parties

listed above.

V. Real Estate Matters For Status

11. National Property Analysts' Motion to Compel Access to Property re Store 3595 in San Mateo CA (Docket No. 13974)

Filings: Objection filed by Kmart; Reply filed by National Property Analysts

Status: The matter has been referred to meditation and will likely take place in early November 2003. The status hearing

should be continued to October 28, 2003.

12. Cure Claim re 2002 Closing Store Leases (Store 4908, Corpus Christi TX, Daniel G. Kamin Corpus Christi Enterprises) (Docket No. 4358)

Status: This matter is set for a status hearing. A draft scheduling

order will be submitted.

13. Cure Claims re 2003 Closing Store Lease (Stores 3321, 3909, 4138, 7359 and 9330) (Docket No. 10271)

<u>Status</u>: A scheduling order will be presented for the briefing of

disputed issues.

14. Kmart's Omnibus Objection to Non-Expedited Landlord Cure Claims (Docket No. 15410)

<u>Status</u>: An order will be submitted for those parties that did not

file a response. This matter should be continued for a

status hearing with respect to all others.

15. Debtors' Motion for Order in Furtherance of Designation Rights Order, Pursuant to 11 U.S.C. § 365 and Fed. R. Bankr. P. 6006, Authorizing Assumption and Assignment of Lease for Store No. 3792 (Burke, Virginia) to Wal-Mart Real Estate Business Trust (Docket No. 8370)

<u>Status</u>: This matter is set for a status hearing.

16. Debtors' Motion for Order Pursuant to 1 1 U.S.C. §§ 363 and 365 and Fed. R. Bankr. P. 6006 Authorizing Debtors to Sell, Assume and Assign a Certain Unexpired Real Property Lease to Burlington Coat Factory Warehouse of Brownsville, Inc. (Store No. 1328) (Docket No. 9128)

Filings: Objection of General Electric Capital Corporation (Docket

No. 9314); Objection of GMAC Commercial Mortgage

Corporation (Docket No. 9455).

5

Status: An order was entered on March 21, 2003 approving the

assumption and assignment. This matter is set for a status hearing only with respect to the asserted cure claim.

Settlement negotiations are underway.

17. [See Matter No. 28a]

18. Objection of Street Retail, Inc. to Debtors' Emergency Motion for Order Pursuant to 11 U.S.C. §§ 363 and 365 and Fed. R. Bankr. P. 6004 and 6006 Authorizing Debtors to Sell, Assume and Assign Certain Real Property to Successful Bidders and Other Purchasers (Store No. 4831, Fresh Meadows, NY) (Docket No. 10396)

Status: An order was entered on April 29, 2003 approving the assumption and assignment. This matter is set for a status hearing only with respect to the asserted cure claim [Scheduling Order, Docket No. 15348 set status hearing]. Settlement negotiations are underway.

19. Expedited Cure Claims of Casto Investors (Store 3272) and Bolour Trust Number One (Store 4421)

Status: This matter is set for a status hearing.

20. Motion of U.S. Realty 87 Azle Associates, Limited Partnership to Compel Payment of Post-Petition Rent and Expenses Pursuant to 11 U.S.C. § 365(d)(3) and 11 U.S.C. 503(b)(1)(A) (Docket No. 13326)

Filings: Omnibus Objection of Kmart Corporation (Docket No. 14728)

14728)

<u>Status</u>: This matter is set for a final status hearing. This matter is

related to and will be presented with Matter No. 28 below.

21. Motion of U.S. Realty 87 Dorado Associates, Limited Partnership to Compel Payment of Post-Petition Rent and Expenses Pursuant to 11 U.S.C. § 365(d)(3) and 11 U.S.C. § 503(b)(1)(A) (Docket No. 13327)

Filings: Omnibus Objection of Kmart Corporation (Docket No.

14728)

<u>Status</u>: This matter is set for a final status hearing. This matter is

related to, and will be presented with, Matter No. 28 below.

22. Motion of U.S. Realty 87 Asheboro Associates, Limited Partnership to Compel Payment of Post-Petition Rent and Expenses Pursuant to 11 U.S.C. § 365(d)(3) and 11 U.S.C. § 503(b)(1)(A) (Docket No. 13328)

Filings: Omnibus Objection of Kmart Corporation (Docket No.

14728)

<u>Status</u>: This matter is set for a final status hearing. This matter is

related to, and will be presented with, Matter No. 28 below.

23. Motion of U.S. Realty 87 Union Hill Nine Associates, Limited Partnership to Compel Payment of Post-Petition Rent and Expenses Pursuant to 11 U.S.C. § 365(d)(3) and 11 U.S.C. § 503(b)(1)(A) (Docket No. 13329)

Filings: Omnibus Objection of Kmart Corporation (Docket No.

14728)

<u>Status</u>: This matter is set for a final status hearing. This matter is

related to, and will be presented with, Matter No. 28 below.

24. Motion of Old Bridge Plaza Associates, Limited Partnership to Compel Payment of Post-Petition Rent and Expenses Pursuant to 11 U.S.C. § 365(d)(3) and 11 U.S.C. § 503(b)(1)(A) (Docket No. 13330)

Filings: Omnibus Objection of Kmart Corporation (Docket No.

14728)

<u>Status</u>: This matter is set for a final status hearing. This matter is

related to, and will be presented with, Matter No. 28 below.

25. Northtowne Square Associates' Motion to Compel Payment of Post-Petition Rent Under Section 365(d)(3) (Docket No. 15719)

Filings: Omnibus Objection of Kmart (Docket No. 14728)

Status: This matter is set for a final status hearing.

26. Amended Cure Claims filed by U.S. Bank National Association, in its capacity as Owner Trustee under a Trust Agreement with Retram Inc. (Store Nos. 3620, 3910, 4862, 7422, 7432 and 7582)

Status: These claims have been settled.

27. REMIC claims (Omnibus response of LaSalle Bank NA as Trustee to Debtors' Third Omnibus Objection to Claim (Docket No. 15910) and Objection of GMAC Commercial Mortgage Corp. to Third Omnibus Objection to Claims (Docket No. 10957)

Status: This matter is related to Matter No. 28 below.

28. Kmart's Omnibus Objection to Rejection Damages Claims Subject to Expedited Treatment pursuant to the Stipulation Resolving Certain REMIC Objections to Confirmation and Establishing Agreed Claim Resolution Procedures Dated May 7, 2003 and Motion to Determine and Allow Claims under 11 U.S.C. §§ 102(1), 105(a), 502(b) and Fed. R. Bankr. P. 3007 (Docket No. 14674)

GMAC Commercial Mortgage Corporation's Response to *Filings:* Kmart Omnibus Objection to Rejection Damages Claims Subject to Expedited Treatment (Docket No. 15907); Order Allowing and Expunging Certain Claims Subject to Expedited Treatment Pursuant to the Stipulation Resolving Certain REMIC Objections to Confirmation and Establishing Agreed Claim Resolution Procedures, entered September 11, 2003 (Docket No. 17587); Supplemental Scheduling Order with Respect to Certain Claims Subject to Expedited Treatment Pursuant to the Stipulation Resolving Certain REMIC Objections to Confirmation and Establishing Agreed Claim Resolution Procedures and Certain Related Claims, entered September 15, 2003 (Docket No. 17647); Affidavit by Trumbull Assoc., L.L.C. (f/k/a Trumbull Services, L.L.C.) (Undocketed); [other responses may be filed by creditors up to the day before the hearing].

GMAC Commercial Mortgage Corporation intends to ask the Status: Court to enter an order expunging and disallowing certain duplicative administrative priority claims on the basis of the evidence submitted at the September 11, 2003 hearing and the terms of the Supplemental Scheduling Order (Docket No. 17647) cited above.

28a. Objection of State Street Bank and Trust Company, as Trustee and REMIC Administrator, Acting By and Through its Special Servicer Orix Capital Markets, LLC, to any Sale Notice with Respect to Lease Regarding Store No. 7550 (Lincoln, NE) (Docket No. 10518)

> Joint Objection of LaSalle Bank, N.A., as Trustee; State Street Bank and Trust Company, as Trustee and REMIC Administrator; and Wells Fargo Bank Minnesota, N.A., as Trustee, Each Acting By and Through its Special Servicer Orix Capital Markets, L.L.C, to Emergency Motion for Order Pursuant to II U.S. C. §§ 363 and 365 and Fed. R. Bankr. P. 6604 and 6006 (Docket No. 10520): Supplement of Eustis Associates Limited Partnership to Objection of State Street Bank, as Trustee, to the Emergency Motion for Order Authorizing Debtors to Sell, Assume and Assign Certain Real Property to Successful Bidders Regarding Store No. 7550 (Docket No. 10829); Order entered on April 29, 2003 (Docket No. 11134).

An order was entered on April 29, 2003 approving the assumption and assignment. This matter is set

8

Related Pleadings:

Status:

for a status hearing only with respect to the asserted cure claim. Settlement negotiations are underway.

- 29. Status conference on cure claims of Bank One, as Indenture Trustee
- 30. Status hearing on settlement of matters concerning Sunshine Mall
- 31. Objection of Daniel G. Kamin entities to Third Omnibus Objection to Claim (Scheduling Order, Docket No. 15667)

<u>Status</u>: This matter is set for a status hearing.

31a. San Diego Mart Associate's Motion for Reimbursement of Expenses (Docket No. 13971)

Status: This matter is set for a status hearing.

VI. Claim Objection Matters

31b. Status Hearing for Eleventh Omnibus Objection to Claims (Docket No. 13928)

<u>Status</u>: Kmart will submit an order for those claimants that did not

respond to the Objection. This matter is set for a status

hearing as to all other claimants.

32. Status Hearing for Twelfth Omnibus Objection to Claims (Docket No. 17013)

Status: Kmart will submit an order for those claimants that did not

respond to the Objection. This matter is set for a status

hearing as to all other claimants.

33. Status Hearing for Thirteenth Omnibus Objection to Claims (Docket No. 17014)

Status: Kmart will submit an order for those claimants that did not

respond to the Objection. This matter is set for a status

hearing as to all other claimants.

VII. General Matters

34. SunTrust Bank's Motion to Lift Stay to Pursue Setoff (Docket Nos. 7990, 8021)

Filings: Objection filed by Kmart.

9

Assigned to Judge Schwartz for mediation. This matter Status:

should be continued for a status hearing to the October 28,

2003 Omnibus hearing.

35. Wilmington Trust's Fee Application (Docket No. 13091)

> This matter should be continued to the October 28, 2003 Status:

> > Omnibus hearing.

36. UMB Bank's Fee Application (Docket No. 14111)

> This matter should be continued to the October 28, 2003 Status:

> > *Omnibus hearing.*

37. Limited Objection of Capital Factors to Third Omnibus Objection to Claims (Docket No. 11334)

Status: This matter is kept on the Agenda for control purposes.

38. Kmart's Omnibus Objection to Other Executory Contract or Unexpired Lease (Non-Real Estate) Cure Claims (Docket No. 15447)

Status:

This matter is set for a status hearing with respect to all parties that timely filed responses to Kmart's Omnibus Objection to Other Executory Contract or Unexpired Lease An order will be (Non-Real Estate) Cure Claims. submitted for those parties that did not file a response.

39. Kmart's Motion to Extend the Claims/Interests Objection Deadline and to Set Procedures for Hearing Thereon (Docket No. 17826)

The scheduling portion of the Motion will be heard. Status:

39a. Stipulation Resolving Certain Lessor Objections to Confirmation and Establishing Agreed Claim Resolution Procedures (Docket No. 11063)

Status:

This matter is set for status only with respect to disputed cure claims filed in accordance with the expedited cure claim procedures. Most of the cure claims have been resolved or have been set for evidentiary hearings by order of the Court. This matter is carried on the Agenda as a status hearing for those matters not otherwise resolved or set for hearing by separate orders.

39b. Objection of Gold Force Limited to Third Omnibus Objection (Docket No. 11301)

Status: This matter was originally scheduled to be heard on

September 24, 2003. By agreement of the parties, the matter is now set for a status hearing on September 23,

2003. The parties will submit a scheduling order.

39c. Kmart Corporation and Builders Square, Inc. Motion for Leave to File Brief in Excess of Page Limits

<u>Status</u>: This matter will go forward.

40. Motion of Kmart for Entry of Third Amended Case Management Order (Docket No. 17217)

Filings: None.

Status: This matter will go forward.

VIII. Tax Matters

41. Kmart's Objection to Claim No. 15403 of South Carolina Department of Revenue Under 11 U.S.C. §§ 102(1), 105(a), 502(a), 505(a), and 507(a)(8)(A), and Fed. R. Bankr. P. 3007 (Docket No. 10463)

Filings: Response of South Carolina Department of Revenue

(Docket No. 11858)

Status: This matter should be continued to the October 28, 2003

Omnibus hearing. Settlement negotiations are underway.

42. Kmart's Objection to Claim No. 1058 of Iowa Department of Revenue and Finance Under 11 U.S.C. §§ 102(1), 105(1), 502(1), 505(1), and 507(a)(8)(A), and Fed. R. Bankr. P. 3007 (Docket No. 10467)

Filings: Response of Iowa Department of Revenue and Finance

(Docket No. 12233)

11

Status: This matter should be continued to the October 28, 2003

Omnibus hearing. Settlement negotiations are underway.

43. Kmart's Objection to Claim No. 45761 of Louisiana Department of Revenue Under 11 U.S.C. §§ 102(1), 105(1), 502(1), 505(a), and 507(a)(8)(A), and Fed. R. Bankr. P. 3007 (Docket No. 10469)

Filings: Response of Louisiana Department of Revenue (Docket No.

12402)

Status: The State has filed a motion to permit the filing of a late

claim, which the Court heard on August 19, 2003. The

Court has set the matter for ruling on October 28, 2003. Settlement negotiations are underway.

IX. Adversary Proceeding Status Hearings and Motions

44. BDG, LLC v. Kmart Corporation, Adv. No. 03-01891 and Objection of BDG LLC to Plan of Reorganization (Docket No. 10167)

<u>Status</u>: This matter is set for a status hearing. Settlement negotiations are underway.

45. Fortney & Weygandt v. Kmart, Adv. No. 03-00183. Fortney & Weygandt's Motion for Leave to File Amended Complaint (the "Motion") (Docket No. 17)

Filings: Objection of Kmart Corporation and Certain Subsidiaries

and Affliliates to Fortney & Weygandt, Inc.'s Motion for Leave to File First Amended Complaint (Undocketed)

Status: This Motion will go forward.

46. Kmart Corporation v. Philip Morris, Adv. No. 03A01696. Fortney & Weygandt's Motion to Intervene (the "Motion") (Docket No. 30)

Filing: Objection to Fortney & Weygandt Inc.'s Motion to

Intervene Pursuant to F.R.C.P. 24 and Motion to Consolidate (Undocketed); Fortney & Weygandt, Inc.'s Reply to Objection of Kmart Corporation (Undocketed)

Status: This Motion will go forward.

47. Fortney & Weygandt v. Kmart, Adv. No. 03-00183. Motion for Additional Time to Submit Written Discovery Plan Per Agreement (Undocketed)

<u>Status</u>: An agreed order will be submitted.

48. South Whit v. Kmart, Adv. No. 02-01819

Status: This matter is set for a status hearing.

49. Harris Trust (Prassas) v. Kmart Corporation, Adv. No. 03-A-0651

Status: This matter is settled and will be continued for control purposes only.

X. Contested Matters

50. Robert Grimaldi's Motion for Relief from Injunction (Docket No. 16259)

Filings: Objection by Kmart (Undocketed)

<u>Status</u>: This matter is contested and will go forward.

51. Motion for Relief from Plan Injunction by Maria Mendoza, Constance Ross, Jennifer Zamore, Barbara Woods, Veronica Kelly, Gwendolyn Pickens, Karon Wagner, Hortense Soberanis, Charlotte Garcia, Doreen Wollerton and Rachael Guerrevo (Docket No. 16260)

Filings: Objection by Kmart to all movants except Barbara Woods

and Veronica Kelly (Undocketed)

<u>Status</u>: This matter is contested as to all movants except Barbara

Woods, and will go forward. The motion of Veronica Kelly will be continued to the omnibus hearing on October 28,

2003 to allow for further settlement negotiations.

52. Motion of Kimberly Jensen for request to be included in personal injury resolution procedures (Docket No. 15602)

Filings: Objection of Kmart Corporation (Docket No. 17831)

<u>Status</u>: This matter will go forward.

53. Motion for Turnover of Security Deposit and Post-Petition Payments with Respect to Rejected Sublease (re Store No. 8580) (Docket No. 17522)

Status: This matter is settled and will be withdrawn.

54. Florida Tax Collectors Motion to Abstain, Motion for More Definite Statement, Motion to Dismiss, and Joint Response to Debtor's Eleventh Omnibus Objection to Claims (Docket No. 16598)

Filings: Debtor's Response to Florida Tax Collectors' Motion to

Abstain, Motion for More Definite Statement, Motion to Dismiss and Joint Response to Debtors' Eleventh Omnibus

Objection to Claims (Docket No. 17710)

Status:

55. Florida Tax Collectors Motion for Sanctions Pursuant to Rule 37(a)(2) for Debtors' Failure to Comply with Mandatory Disclosures and Good Faith Conferences Contemplated in Rule 26 of the Federal Rules of Civil Procedure (Docket No. 17521)

Filings: Debtor's Response to Florida Tax Collectors' Motion for

Sanctions (Docket No. 17709)

Status:

56. Kmart's Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 502 and 503 and Fed R. Bankr. P. 9019 Authorizing Kmart to Acknowledge Certain Prepetition Claims and to Allow such Claims at the Acknowledged Amounts (Docket No. 17433)

Filings: Response and Limited Opposition by Next Factors, Inc.;

Fortney & Weygandt Objection to Kmart Corporation's

Motion (Docket No. 17702)

<u>Status</u>: Kmart Corporation has agreed to remove Next Factors,

Inc. from the Acknowledgement Order.

57. Amended Motion for Scheduling Order Re: Motions for Summary Judgment on Assumption and Rejection of Varilease Schedules

Filings: Debtors' Motion for Scheduling Order on Motions to

Assume and Reject Varilease Schedules (Docket No.

17769)

<u>Status</u>: This matter will go forward.

XI. Non-Omnibus Matters

A. All matters involving Texas taxing authorities, including:

- 58. Status hearing on 6th Omnibus Claims Objection (Docket No. 11289)
- 59. Texas Tax Authorities' Motion to Compel Kmart's Compliance with Store Closing Sale Orders (Docket No. 15425)

Dated: Chicago, Illinois Respectfully submitted,

September _____, 2003 KMART CORPORATION, et al.,